

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER
AUTHORITY,

Debtor.

PROMESA Title III

No. 17 BK 4780-LTS

(Jointly Administered)

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747).

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,
Plaintiff/Counterclaim-Defendant,
PUERTO RICO FISCAL AGENCY AND
FINANCIAL ADVISORY AUTHORITY, THE
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF ALL TITLE III DEBTORS, UNION
DE TRABAJADORES DE LA INDUSTRIA
ELECTRICA Y RIEGO INC., AND SISTEMA DE
RETIRO DE LOS EMPLEADOS DE LA
AUTORIDAD DE ENERGIA ELECTRICA,

Intervenor-Plaintiffs,

v.

U.S. BANK NATIONAL ASSOCIATION, AS
TRUSTEE,

Defendant/Counterclaim-Plaintiff,

THE AD HOC GROUP OF PREPA
BONDHOLDERS, ASSURED GUARANTY CORP.,
ASSURED GUARANTY MUNICIPAL CORP.,
NATIONAL PUBLIC FINANCE GUARANTEE
CORPORATION, AND SYNCORA GUARANTEE,
INC.,

Intervenor-Defendants/Counterclaim-Plaintiffs.

**INFORMATIVE MOTION OF U.S. BANK NATIONAL
ASSOCIATION AS PREPA BOND TRUSTEE REGARDING
JUNE 28, 2023 HEARING**

To the Honorable United States District Court Judge Laura Taylor Swain:

PLEASE TAKE NOTICE that pursuant to the Court's pursuant to the (i) *Order Regarding Procedures for June 28, 2023 Hearing* [Bankruptcy Case No. 17 BK 4780- LTS, ECF No. 3779], and (ii) *Order Concerning Informative Motion of the Financial Oversight and Management Board For Puerto Rico Listing Primary Amendments to Title III Plan of Adjustment*

in Connection with Certification of 2023 Prepa Fiscal Plan and Joint Status Report Concerning Confirmation Proceedings [Bankruptcy Case No. 17 BK 4780-LTS, ECF No. 3794] (together, the “Orders”), and respectfully states as follows: the PREPA Bond Trustee states as follows:

1. Clark T. Whitmore and Michael C. McCarthy from Maslon LLP will appear via Zoom on behalf of U.S. Bank National Association, solely in its capacity as successor trustee (the “**Trustee**”) under the Trust Agreement dated as of January 1, 1974 (as amended and supplemented from time to time, the “**Trust Agreement**”), between the Puerto Rico Electric Power Authority and the Trustee, in connection with the June 28 Hearing (the “**Hearing**”).

2. The Trustee’s legal representatives reserve the right to be heard on any matter raised by any party at the Hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or any matter potentially impacting the interests of the Trustee at the Hearing.

3. The Trustee’s Party Appearance Sheet is attached hereto as **Exhibit A**.

4. **RESPECTFULLY SUBMITTED**, this 26th day of June, 2023

RESPECTFULLY SUBMITTED,
this 28th day of June, 2023 We hereby
certify that, on this same date, a true
and exact copy of this motion was filed
with the Clerk of the Court using the
CM/ECF system, which will notify the
attorneys of record. **RIVERA,**
TULLA AND FERRER, LLC

By: /s Eric A. Tulla
Eric A. Tulla, USDC-DPR No. 118313
Rivera Tulla & Ferrer Building
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MASLON LLP

By: /s Clark T. Whitmore
Clark T. Whitmore (admitted *pro hac vice*)
Michael C. McCarthy (admitted *pro hac vice*)
John T. Duffey (admitted *pro hac vice*)
Jason M. Reed (admitted *pro hac vice*)
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**ATTORNEYS FOR U.S. BANK NATIONAL
ASSOCIATION, IN ITS CAPACITY AS
TRUSTEE**

PARTY APPEARANCE COVER SHEET

Name of Party		U.S. Bank National Association as PREPA Bond Trustee
Attorney 1	Appearance Method	Via Zoom
	Name	Clark Whitmore
	Law Firm	Maslon LLP
	Email	Clark.Whitmore@maslon.com
	Phone Number	612-672-8200
	Docket Entry No. of Notice of Appearance	ECF No. 68 – Case 17-BK-4780
	Zoom Screen Name	U.S. Bank as PREPA Bond Trustee / Whitmore, Clark / Maslon LLP
Attorney 2	Appearance Method	Via Zoom
	Name	Michael McCarthy
	Law Firm	Maslon LLP
	Email	Mike.McCarthy@maslon.com
	Phone Number	612-672-8200
	Docket Entry No. of Notice of Appearance	ECF No. 3044 – Case 17-BK-4780
	Zoom Screen Name	U.S. Bank as PREPA Bond Trustee / McCarthy, Michael / Maslon LLP